

Getting Started

For additional information about The Private Trust Company, please call Starr Financial at (936) 756-9870 or send an [email](mailto:info@StarrFinGrp.com) to info@StarrFinGrp.com

Moving Your Current Trust to PTC

The Private Trust Company can often take over revocable and irrevocable trusts in which another bank or trust company is presently serving as trustee.

Naming PTC in a Current or Future Capacity

The Private Trust Company may be named as trustee or successor trustee in new revocable or irrevocable trusts. Or, you may amend your trust document to name The Private Trust Company as successor trustee for an existing trust. Your estate planning attorney can assist you in naming The Private Trust Company as trustee or successor trustee.

Work with your financial advisor at Starr Financial to set up a trust account with LPL and transfer appropriate assets into it.

Enjoy the peace of mind that your wishes will be carried out.